



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

20 January 2026

Issue Number	250313
Tender Type	Reopening
Tender Date	23 January 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	1.40 %
Interest Payment Frequency	Annually
Interest Payment Date	11 July
Original Tenor	Three Years
Issue and Settlement Date	26 January 2026
Value Date	11 July 2025
Maturity Date	11 July 2028
Listing Date	28 January 2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.